

LEWIS
AND
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LLP
LAWYERS

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9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**
11 **DISTRICT OF NEVADA**

12 In re:

13 USA COMMERCIAL MORTGAGE
14 COMPANY,

15 USA CAPITAL REALTY ADVISORS,
16 LLC,

17 USA CAPITAL DIVERSIFIED TRUST
18 DEED FUND, LLC,

19 USA CAPITAL FIRST TRUST DEED
20 FUND, LLC,

21 USA SECURITIES, LLC,
22 Debtors.

23 **Affects:**

24 All Debtors
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund,
 LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

25 Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR
 Case No. BK-S-06-10729-LBR

26 **CHAPTER 11**

Jointly Administered Under Case No.
 BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 SUSTAINING OMNIBUS
 OBJECTION OF THE USACM
 LIQUIDATING TRUST TO CLAIMS
 ASSERTING ADMINISTRATIVE
 EXPENSE STATUS**

27 **PLEASE TAKE NOTICE** that an Order Sustaining Omnibus Objection of The
 28 USACM Liquidating Trust to Claims Asserting Administrative Expense Status [DE 4036]
 29 was entered on the 21st day of June 2007, a true and correct copy of which is attached
 30 hereto as Exhibit 1.

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RESPECTFULLY SUBMITTED June 25, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed by First
Class, US Mail, postage prepaid, on June
25, 2007 to the following interested party:

National City Commercial Capital Corp
fka Information Leasing Corporation
Lisa M. Moore
995 Dalton Ave
Cincinnati, OH 45203

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca